

## LETTER OF ACCEPTANCE

(To be completed by Shareholders who have accepted the Public Offer)

Global Securities Pakistan Limited  
720-721, Karachi Stock Exchange Building  
Stock Exchange Road  
Tel No: (92) 21-2443880  
Fax No: (92) 21- 2443889

Dear Sir,

With reference to the Public Offer made by Oman Telecommunications Company (S.A.O.G) for the acquisition of ordinary shares ("Shares") of Worldcall Telecom Limited, I/we accept the offer and request you to kindly process my/our application as per the terms and conditions contained in the Offer Letter/Public Announcement. I/we declare that I/we am/are national(s) of Pakistan / non-resident(s)/foreign national(s) and that I/we am/are not minor(s).

### 1. Shareholder Details

Name: \_\_\_\_\_  
(As shown on the share certificate/CDC account title)

Address: \_\_\_\_\_  
\_\_\_\_\_

Telephone No: \_\_\_\_\_ Email Address: \_\_\_\_\_

#### 1.1. Joint Registered Holders (if any)

1. Name: \_\_\_\_\_  
(As shown on the share certificate/CDC account title)

2. Name: \_\_\_\_\_  
(As shown on the share certificate/CDC account title)

### 2. Share Details

(a) No. of Shares to be tendered

(b) Form of Shares (Please tick and fill the appropriate boxes)

Physical Shares <input type="checkbox"/>	Folio # <input type="text"/>	Certificate # <input type="text"/>
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CDC <input type="checkbox"/>	Participant ID-Sub A/c # <input type="text"/>	Investor A/c # <input type="text"/>
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### 3. Signatures\*

1. \_\_\_\_\_ 2. \_\_\_\_\_ 3. \_\_\_\_\_

*\*Signatures of Director/Secretary along with company stamp for Companies*

4. Required Documents to be Attached with Letter of Acceptance	Attached
<b>(a) For Individual Applicants</b>	
1. An attested copy of Computerized National Identity Card	<input type="checkbox"/>
2. Share Certificates and verified Transfer Deeds (for physical Shares only)	<input type="checkbox"/>
3. Copy of CDC transfer slips (for CDC Shares only)	<input type="checkbox"/>
<b>(b) For Corporate Applicants</b>	
1. Memorandum and Articles of Association	<input type="checkbox"/>
2. A certified copy of Certificate of Incorporation	<input type="checkbox"/>
3. Certified copies of Computerized National Identity Card of the signatories	<input type="checkbox"/>
4. Certified copy of Board resolution authorizing persons to sell the Shares with specimen signature of such authorized persons	<input type="checkbox"/>
5. Share Certificates and verified Transfer Deeds (for physical Shares only)	<input type="checkbox"/>
6. Copy of CDC transfer slips (for CDC Shares only)	<input type="checkbox"/>

#### **Procedures for accepting the Public Offer**

1. In order to accept the Public Offer, the shareholders are required to send the Letter of Acceptance (duly completed and signed) along with the requisite documents (as set out in the Public Offer) to the Manager at its registered address given above on or before 5:00 pm on April 14, 2008.
2. On receipt of the duly signed Letter of Acceptance and requisite documents within the stipulated time, the selling shareholder will receive a receipt from the Manager confirming the receipt of documents.
3. Receipt by the Manager by the closing date of the duly completed and signed Letter of Acceptance along with the required documents will constitute acceptance of the Public Offer.
4. Completed Acceptance Forms once submitted cannot be revoked.

#### **CDC Account Holders – Acceptance Procedure**

CDC Account Holders shall follow the procedure set forth above, as applicable. Additionally, the CDC Account Holders must transfer these Shares to CDC Participant ID No. 00646, **Global Securities Pakistan Limited** on or before 5:00 pm on April 14, 2008.

#### **Shares Transfer from CDC Participant Account**

Investors maintaining CDC Sub Accounts with participants shall request the concerned participant to transfer shares to Global Securities Pakistan Limited. The participant should clearly mention the name of the account holder in the remarks column of the CDS Shares transfer transaction.

#### **Shares Transfer from CDC Investor Account**

Investor maintaining CDC Investor account shall deposit shares transfer slips to CDC Investor Account Services and send Global Securities Pakistan Limited a copy of the CDC investor account slip along with the Acceptance Form.

#### **Physical Shares Transfer**

Investors maintaining physical Shares shall deposit shares along with verified transfer deeds with Global Securities Pakistan Limited along with a filled in Share Split Form, provided below

Global Securities Pakistan Limited  
720-721, Karachi Stock Exchange Building  
Stock Exchange Road  
Karachi

**Subject: Authorization to Split and Conversion Share Certificate(s)**

Dear Sirs,

Please find attached \_\_\_\_\_ Shares of Worldcall Telecom Ltd in physical form. If the Public Offer is over-subscribed, I/we authorize you to split the share certificates in the following denominations:

To be filled out by Global Securities Pakistan Limited ("Global")

Number of Share certificates	Quantity (Shares)

I/we hereby authorize Global Securities Pakistan Limited to undertake and file any and all necessary documentation to initiate physical share conversion into electronic book entry securities for the Shares accepted by the Acquirer. Global Securities Pakistan Limited is also authorized to collect the above-mentioned shares from THK Associates (Pvt). Ltd on my/our behalf.

Name(s): \_\_\_\_\_

Signature(s): \_\_\_\_\_

Folio #: \_\_\_\_\_